

CURRENT REPORT No. 35/2016

Date of Report:

31 March 2016

Re:

Notification on decreasing under 5% in the total number of votes at the General Meeting of Shareholders of Emperia Holding S.A.

Update:

Acting pursuant to Article 69(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (consolidated text in Journal of Laws of 2013, item 1382), Emperia Holding S.A. ("Issuer") with reference to Current Report No 34/2016 dated 31 March 2016, hereby notifies that due to redemption of 900 219 own shares, Issuer and Elpro Development S.A., decreased under 5% of the total number of votes at the General Meeting of Shareholders of Issuer.

Before the above transaction cleared, Issuer held 900 219 own shares carrying the right to 900 219 (6,799%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 6,799% of the Issuer's share capital. Elpro Development S.A. held 229 317 shares carrying the right to 229 317 (1,732%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 1,732% of the Issuer's share capital. Elpro Development S.A. and Issuer held a total of 1 129 536 own shares carrying the right to 1 129 536 (8,531%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 8,531% of the Issuer's share capital

After the above transaction cleared, Issuer doesn't hold own shares. Elpro Development S.A. hold 229 317 shares carrying the right to 229 317 (1,858%) votes at the General Meeting of the Issuer's Shareholders and bought back account for 1,858% of the Issuer's share capital.

Elpro Development S.A. is directly subsidiary of Issuer.

Elpro Development S.A. and Issuer are continuing Issuer's share buy back.

There are no individuals referred to under Article 87(1)(3)(c) of the above Act related to the shareholders.

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005